



## ZEN TECHNOLOGIES LIMITED

Certified ISO 9001:2015, ISO 27001:2013, ISO 14001:2015, CMMI ML5  
Regd. Office : B-42, Industrial Estate, Sanathnagar  
Hyderabad – 500 018, Telangana, India  
Phone: +91 40 23813281, Fax No: +91 40 23813694  
Email: info@zentechnologies.com Website: www.zen.in  
Corporate Identity Number : L72200TG1993PLC015939

Date: 28 August 2020

To  
**Listing Department**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street**  
**Mumbai- 400001**  
Through: BSE Listing Centre

To  
**Listing Department**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G,**  
**Bandra Kurla Complex,**  
**Bandra (E), Mumbai – 400 051**  
Through: NEAPS

**Security Code: 533339**

**Symbol: ZENTEC**

Dear Sir/Madam,

**Sub: Disclosure of Information/Event under Regulation 30 of SEBI (LODR) Regulations, 2015 – Updates on Convertible Warrants**

**Ref: Stock Exchange intimations dated 23 July 2020 and 30 July 2020**

With reference to the subject cited above and in continuation to our intimation letters dated 23 July 2020 and 30 July 2020, and due to the approaching deadline for conversion of warrants, the company has received request letter from the Promoters of the company on **August 28, 2020 i.e., today** and in view of the on-going COVID-19 Pandemic and consequent lockdown restrictions imposed by the Central / State authorities from time to time and to arrange funds for conversion of the warrants before the extended time limit by **September 03, 2020**, the promoters could arrange funds for partial amount of Rs 450 Lakhs towards payment of balance 75% of consideration of share warrants against the total requirement of 1253.97 Lakhs.

Accordingly, The Warrant Holders have sought the following reliefs: -

- Extension of the tenure for conversion of the warrants by grant of a moratorium of further 3 months upto 03.12.2020 for payment of balance amount of Rs 803.97 Lakhs.
- Such other relief as may be deemed fit by the Board of Directors with any stipulation and permissible by the regulators which would safeguard the interest of warrant holders and of the Company by infusion of further capital though little deferred.

The company considered and took on record the request received from the warrant holders vide their letter dated August 28, 2020 and granted no objection towards making an application to SEBI under Regulation 300 of Securities And Exchange Board Of India (Issue Of Capital And Disclosure Requirements) Regulations, 2018, for grant of relaxations from strict enforcement of the regulations with regard to the Preferential Issue of Convertible Warrants.



**Works :** Plot 36, Hardware Park, Near Shamshabad International Airport, Hyderabad - 501 510, Telangana, India



**CMMIDEV / 5<sup>SM</sup>**  
Exp. 2022-01-30 / Appraisal #2306

The company made an application to SEBI based on the request of the Warrant Holders today and any further updates in this regard shall be intimated to the stock exchanges promptly.

The above updates may please be noted.

Thanking you.

Yours faithfully,  
For **Zen Technologies Limited**



**Hansraj Singh Rajput**  
**Company Secretary & Compliance Officer**  
**M. No. A38213**