being there... ZEN TECHNOLOGIES

CERTIFIED ISO 9001:2015, AS 9100D:2016, ISO 27001:2022, CMMI ML5

Registered Address: B-42, Industrial Estate, Sanath Nagar, Hyderabad-500 018, Telangana, India.

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Corporate Identity Number: L72200TG1993PLC015939

November 01, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol: ZENTEC

To
Dept. of Corp. Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip Code: 533339

Dear Sir/Madam,

Sub: Press Release

Please find attached press release on the Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2026.

The above information is also available on the website of the Company: https://www.zentechnologies.com/press-releases

This is for your kind information and records.

Thanking you

Yours faithfully,

For Zen Technologies Limited

SOURAV DHAR
Digitally signed by SOURAV DHAR
Date: 2026.11.01 18:26:06 +05'30'

Sourav Dhar
Company Secretary & Compliance Officer

Encl: As above

Hyderabad, 01 November 2026

Zen Technologies, India's leading anti-drone technology and defense training solutions provider announced its financial results for Q2 & H1FY27

Consolidated Financial Highlights Q2FY27

(₹ In Crore) Unaudited Figures

REVENUE	OPERATIONAL EBITDA	PAT (adjusted for NCI)
345.13	**131.99**	**89.54**

Consolidated Financial Highlights H1FY27

(₹ In Crore) Unaudited Figures

REVENUE	OPERATIONAL EBITDA	PAT (adjusted for NCI)
486.77	**170.71**	**124.00**

Order inflow during the quarter was ₹481.81 crore, taking the consolidated order book to ₹1,375.70 crore as at 30 September 2026. The order book continued to grow as execution accelerated during the quarter, reflecting sustained demand across Zen's product categories.

This demand is underpinned by a supportive policy environment. The Defence Acquisition Council recently accorded Acceptance of Necessity to capital acquisition proposals, of which around 82% is earmarked for sourcing from the domestic defence industry, including categories in which Zen has fielded products. As indigenisation becomes central to defence procurement in India, Zen's ownership of its core technology positions it as a natural beneficiary of this shift.

Commenting on the results, *Mr. Ashok Atluri, Chairman and Managing Director, said:*

"This quarter marks a defining milestone in Zen's growth trajectory. Zen reported its highest-ever consolidated quarterly revenue of ₹345.13 crore, a growth of 98.8% year-on-year, at a healthy Operational EBITDA margin of 38.2%. These results reflect the scale of the execution capability we have built over the years.

Zen has begun delivering the Fast Track Procurement orders received last year, ahead of the contractual timelines. That is possible because the technology is ours - there is no foreign licensor to go back to when the Army changes a requirement, so the product changes in weeks, not procurement cycles. This translates directly into a significantly faster turnaround, enabling us to respond to evolving operational needs at the speed the Armed Forces require. With the sector moving decisively towards indigenisation, this ownership of our core technology places Zen in a strong position to capitalise on the opportunities ahead."

Consolidated Financials

Particulars (₹ in Crore)	Q2FY27 (Unaudited)	Q1FY27 (Unaudited)	Q2FY26 (Unaudited)	H1FY27 (Unaudited)	H1FY26 (Unaudited)
KEY PERFORMANCE INDICATORS					
Sales	345.13	141.64	173.57	486.77	331.79
Other Income	16.71	19.16	25.31	35.87	47.10
Total Revenue	361.84	160.79	198.88	522.64	378.89
Total Operating Expenses	213.14	102.91	108.83	316.05	202.34
EBITDA	148.70	57.88	90.05	206.59	176.55
EBITDA Margins	41.1%	36.0%	45.2%	39.5%	46.6%
Operational EBITDA	131.99	38.72	64.74	170.71	129.45
Operational EBITDA Margins	38.2%	27.3%	37.3%	35.1%	39.0%
Interest Cost	1.13	1.09	2.04	2.22	5.50
Depreciation	8.73	7.86	5.71	16.58	12.05
Profit before exceptional items and tax	137.69	48.62	82.19	186.32	158.40
Profit After Tax (Adjusted for Non-Controlling Interest)	89.54	34.46	59.40	124.00	107.15

About Zen Technologies Limited

Zen Technologies Limited is a pioneer and leader in providing world class state-of-the-art Defence Training and Anti-Drone solutions and has a proven track record in building training systems for imparting defense training and measuring combat readiness of security forces. With a dedicated R&D (recognized by the Ministry of Science and Technology, Government of India) and production facility in Hyderabad, the company has applied for 235+ patents and shipped more than 1,000 training systems around the world.

Contact Us

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Chief Financial Officer
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Safe Harbour

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