

ZEN TECHNOLOGIES LIMITED
B-42 Industrial Estate, Sanathnagar Hyderabad - 500 018, Telangana, India
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2016

₹ in lakhs except for EPS

SI No	PARTICULARS	3 months ended	3 months ended	Previous 3 months ended	6 months ended	Corresponding 6 months ended in the previous year	Previous accounting year ended
		30 September 2016 (Unaudited)	30 June 2016 (Unaudited)	30 September 2015 (Unaudited)	30 September 2016 (Unaudited)	30 September 2015 (Unaudited)	31 March 2016 (Audited)
1	Income from operations						
	(a) Net Sales/Income from Operations (net of excise duty)	776.27	266.14	575.13	1,042.40	4,052.52	5,261.53
	(b) Other Operating Income	-	-	-	-	-	-
2	Expenses						
	(a) Cost of materials consumed	438.78	81.59	171.09	520.37	625.69	806.85
	(b) Changes in inventories of finished goods, work-in progress and stock-in-trade	(295.00)	(59.93)	(8.83)	(354.93)	609.02	667.93
	(c) Employee benefits expense	171.73	164.88	156.72	336.61	314.99	621.21
	(d) Depreciation and amortisation expense	59.06	54.79	44.30	113.86	87.00	208.92
	(e) Manufacturing expenses	25.19	7.07	37.05	32.26	82.03	157.50
	(f) R&D expenditure	301.02	318.25	285.00	619.27	634.36	1,429.65
	(g) Other expenses	293.28	352.33	286.51	645.61	588.07	1,414.89
	Total expenses	994.06	918.98	971.84	1,913.05	2,941.16	5,306.95
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(217.79)	(652.85)	(396.71)	(870.64)	1,111.36	(45.41)
4	Other Income	94.20	129.10	135.47	223.30	226.57	546.62
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(123.59)	(523.75)	(261.24)	(647.34)	1,337.93	501.21
6	Finance Costs	44.41	87.08	23.59	131.49	132.90	209.38
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(168.00)	(610.83)	(284.83)	(778.83)	1,205.03	291.83
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(168.00)	(610.83)	(284.83)	(778.83)	1,205.03	291.83
10	Tax expense	-	-	(59.70)	-	252.57	60.04
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(168.00)	(610.83)	(225.13)	(778.83)	952.46	231.80
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(168.00)	(610.83)	(225.13)	(778.83)	952.46	231.80
14	Paid-up Equity Share Capital: (Face Value ₹ 1/- each)	771.60	771.60	771.60	771.60	771.60	771.60
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	10,333.38
16.i	Earning per Share (EPS) (before Extraordinary Items)						
	(a) Basic (not annualised)	(0.22)	(0.79)	(0.29)	(1.01)	1.23	0.30
	(b) Diluted (not annualised)	(0.22)	(0.79)	(0.29)	(1.01)	1.23	0.30
16.ii	Earning per Share (EPS) (after Extraordinary Items)						
	(a) Basic (not annualised)	(0.22)	(0.79)	(0.29)	(1.01)	1.23	0.30
	(b) Diluted (not annualised)	(0.22)	(0.79)	(0.29)	(1.01)	1.23	0.30

Notes:

- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on 07 November 2016. The Statutory Auditors have carried out the limited review of the results for the aforesaid period.
- The figures for previous periods have been recast and regrouped wherever necessary.
- The Company operates in only one segment, i.e., Training and Simulation.
- The value of orders on hand as on 30 September 2016 is around ₹ 107.55 crores including AMCs of worth ₹ 76.48 crores.

For and on behalf of the Board

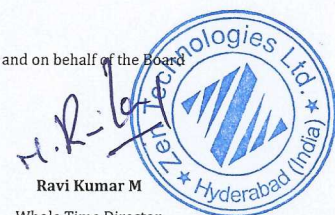
Ravi Kumar M

Whole Time Director

(DIN: 00089921)

Place: Hyderabad

Date : 07 November 2016





ZEN TECHNOLOGIES LIMITED

Certified CMMI Dev/5, AS9100C, ISMS 27001, EMS 14001

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Corporate Identity Number : L72200TG1993PLC015939

STATEMENT OF ASSETS & LIABILITIES

₹ in lakhs

Sl. No.	Particulars	Standalone	
		As at 30 September 2016	As at 31 March 2016
		Un audited	Audited
A	Equity and Liabilities		
1	Shareholders' funds		
	a) Share Capital	771.60	771.60
	b) Reserves & Surplus	9,693.47	10,472.30
	Sub-total - Shareholders' funds	10,465.07	11,243.90
2	Non-Current Liabilities		
	a) Long-term borrowings	646.92	776.46
	b) Long-term Provisions	106.57	90.57
	Sub-total - Non-current liabilities	753.49	867.03
3	Current Liabilities		
	a) Short-term borrowings	1,252.57	2,950.27
	b) Trade Payables	123.46	208.91
	c) Other current liabilities	1,210.60	1,257.86
	d) Short-term Provisions	15.71	152.91
	Sub-total - Current liabilities	2,602.34	4,569.95
	TOTAL - EQUITY AND LIABILITIES	13,820.90	16,680.88
B	Assets		
1	Non-current assets		
	a) Fixed Assets		
	- Tangible assets	4,432.47	4,311.54
	- Intangible assets	38.04	123.93
	- Capital work-in-progress	1,571.96	1,471.74
	b) Non current Investments	5.00	5.00
	c) Long-term loans and advances	387.91	356.93
	Sub-total - Non-current assets	6,435.39	6,269.14
2	Current Assets		
	a) Inventories	1,192.48	978.61
	b) Trade receivables	855.32	806.02
	c) Cash and cash equivalents	3,082.92	6,796.78
	d) Short-term loans and advances	1,875.44	1,455.92
	e) Other current assets	379.35	374.41
	Sub-total - Current assets	7,385.51	10,411.74
	TOTAL - ASSETS	13,820.90	16,680.88

M.R. K.

Works : Plot 36, Hardware Park, Near Shamshabad International Airport, Hyderabad - 501 510, Telangana, India



CMMI DEV / 5SM
 Exp. 2018-11-26 / Appraisal #25686

