



ZEN TECHNOLOGIES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

Rs in lakhs except for EPS

PART I

SI No	PARTICULARS	3 months ended	3 months ended	Previous 3 months ended	6 months ended	Corresponding 6 months ended in the previous year	Previous accounting year ended
		30 September 2015 (Unaudited)	30 June 2015 (Unaudited)	30 September 2014 (Unaudited)	30 September 2015 (Unaudited)	30 September 2014 (Unaudited)	31 March 2015 (Audited)
1	Income from operations						
	(a) Net Sales/Income from Operations (net of excise duty)	575.13	3,477.39	290.12	4,052.52	655.89	7,854.77
2	Expenses						
	(a) Cost of materials consumed	171.09	454.60	239.23	625.69	471.65	3,255.53
	(b) Changes in inventories of finished goods, work-in progress and stock-in-trade	(8.83)	617.85	(30.67)	609.02	(46.14)	(821.53)
	(c) Employee benefits expense	156.72	158.26	147.24	314.99	300.34	720.34
	(d) Depreciation and amortisation expense	44.30	42.70	51.72	87.00	102.85	225.05
	(e) Manufacturing expenses	37.05	44.98	34.73	82.03	68.28	178.92
	(f) R&D expenditure	285.00	349.36	284.22	634.36	614.73	1,292.01
	(g) Other expenses	286.51	301.56	238.24	588.07	479.80	1,141.19
	Total expenses	971.84	1,969.32	964.71	2,941.16	1,991.50	5,991.52
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(396.71)	1,508.07	(674.59)	1,111.36	(1,335.62)	1,863.25
4	Other Income	135.47	91.09	80.80	226.57	159.47	331.70
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(261.24)	1,599.17	(593.79)	1,337.93	(1,176.14)	2,194.95
6	Finance Costs	23.59	109.31	47.91	132.90	74.29	213.35
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(284.83)	1,489.86	(641.70)	1,205.03	(1,250.43)	1,981.60
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(284.83)	1,489.86	(641.70)	1,205.03	(1,250.43)	1,981.60
10	Tax expense	(59.70)	312.27	-	252.57	-	407.68
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(225.13)	1,177.58	(641.70)	952.46	(1,250.43)	1,573.92
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(225.13)	1,177.58	(641.70)	952.46	(1,250.43)	1,573.92
14	Paid-up Equity Share Capital: (Face Value Rs 1/- each)	771.60	771.60	771.60	771.60	771.60	771.60
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	9,084.50
16.i	Earning per Share (EPS) (before Extraordinary Items)						
	(a) Basic (not annualised)	(0.29)	1.53	(0.83)	1.23	(1.62)	2.04
	(b) Diluted (not annualised)	(0.29)	1.53	(0.83)	1.23	(1.62)	2.04
16.ii	Earning per Share (EPS) (after Extraordinary Items)						
	(a) Basic (not annualised)	(0.29)	1.53	(0.83)	1.23	(1.62)	2.04
	(b) Diluted (not annualised)	(0.29)	1.53	(0.83)	1.23	(1.62)	2.04

PART II

Information for the Quarter and Half Year ended 30 September 2015

SI	Particulars	3 months ended	3 months ended	Previous 3 months ended	6 months ended	Corresponding 6 months ended in the previous year	Previous accounting year ended
		30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of shares	31,294,720	31,294,720	31,237,490	31,294,720	31,237,490	31,294,720
	- Percentage of Shareholding	40.56	40.56	40.48	40.56	40.48	40.56
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	18,111,400	18,111,400	18,111,400	18,111,400	18,111,400	18,111,400
	- Percentage of shares(as a percentage of total shareholding of promoter and promoter group)	39.49	39.49	39.44	39.49	39.44	39.49
	- Percentage of shares(as a Percentage of total share capital of the Company)	23.47	23.47	23.47	23.47	23.47	23.47
	b) Non-Encumbered						
	- Number of shares	27,753,940	27,753,940	27,811,170	27,753,940	27,811,170	27,753,940
	- Percentage of shares(as a Percentage of total shareholding of promoter and promoter group)	60.51	60.51	60.56	60.51	60.56	60.51
	- Percentage of shares(as a Percentage of total share capital of the Company)	35.97	35.97	36.04	35.97	36.04	35.97
	Particulars	3 months ended 30 September 2015					
B	Investor Complaints						
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			Nil			
	Disposed off during the quarter			Nil			
	Remaining unresolved at the end of the quarter			Nil			

Notes:

- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on 13 November 2015. The Statutory Auditors have carried out the limited review of the results for the aforesaid period.
- The figures for previous periods have been recast and regrouped wherever necessary.
- The Company operates in only one segment, i.e., Training and Simulation.
- The value of AMC orders on hand as on 30 September 2015 is about Rs 82.41 crores to be executed over a period of 4 to 5 years.
- During the year 2014-15, the Company sub-divided each Equity Share of face value of Rs.10/- (Rupees Ten only) as existing on the Record Date (24 November 2014) into 10 (Ten) Equity Shares of face value of Rs.1/- (Rupee One only) each fully paid-up, with effect from the Record Date. Accordingly, all shares and per share information in the financial results reflect the effect of subdivision retrospectively.

For and on behalf of the Board

Ashok Aturi
Chairman and Managing Director
DIN: 00056050

Place: Hyderabad
Date : 13 November 2015