



ZEN TECHNOLOGIES LIMITED

Regd. Office : B-42, Industrial Estate, Sanathnagar, Hyderabad - 500018.
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AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31 MARCH 2015

PART I		Rs in lakhs except for EPS						
Sl No	PARTICULARS	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year ended	Previous accounting year ended	Consolidated Results for the year ended	Consolidated Results for the previous Accounting year ended
		31 March 2015 (Audited)	31 December 2014 (Unaudited)	31 March 2014 (Audited)	31 March 2015 (Audited)	31 March 2014 (Audited)	31 March 2015 (Audited)	31 March 2014 (Audited)
1	Income from operations							
	(a) Net Sales/Income from Operations (net of excise duty)	6,455.23	743.66	570.58	7,854.77	4,635.25	7,854.80	4,635.32
2	Expenses							
	(a) Cost of materials consumed	2,038.50	745.38	120.82	3,255.53	1,257.24	3,255.53	1,257.24
	(b) Changes in inventories of finished goods, work-in progress and stock-in-trade	(273.03)	(502.36)	21.50	(821.53)	(36.80)	(821.53)	(36.80)
	(c) Employee benefits expense	251.83	168.71	150.63	720.34	601.17	720.34	609.39
	(d) Depreciation and amortisation expense	72.03	50.17	43.20	225.05	156.96	225.05	160.65
	(e) Manufacturing expenses	71.97	38.67	25.24	178.92	158.87	178.92	158.87
	(f) R&D expenditure	363.51	313.77	404.15	1,292.01	1,485.49	1,292.01	1,485.49
	(g) Other expenses	429.62	231.78	330.37	1,141.19	1,107.15	1,141.63	1,100.07
	Total expenses	2,954.43	1,046.12	1,095.91	5,991.51	4,730.08	5,991.96	4,734.90
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	3,500.80	(302.46)	(525.33)	1,863.25	(94.83)	1,862.83	(99.59)
4	Other Income	85.92	86.84	78.58	331.70	353.60	332.03	355.90
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	3,586.72	(215.62)	(446.75)	2,194.95	258.77	2,194.86	256.31
6	Finance Costs	77.51	61.55	52.02	213.35	247.54	213.37	247.55
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	3,509.21	(277.17)	(498.77)	1,981.60	11.23	1,981.49	8.77
8	Prior Period Expenses	-	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	3,509.21	(277.17)	(498.77)	1,981.60	11.23	1,981.49	8.77
10	Tax expense	407.68	-	(102.70)	407.68	1.91	407.68	1.91
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	3,101.52	(277.17)	(396.07)	1,573.92	9.33	1,573.81	6.86
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	3,101.52	(277.17)	(396.07)	1,573.92	9.33	1,573.81	6.86
14	Share of Profit/(Loss) of Associates	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, Minority Interest and Share of Profit/(Loss) of Associates	3,101.52	(277.17)	(396.07)	1,573.92	9.33	1,573.81	6.86
17	Paid-up Equity Share Capital: (Face Value Rs 1/- each)(Refer Note 5)	771.60	771.60	771.60	771.60	771.60	771.60	771.60
18	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	9,084.50	9,843.20	9,078.56	9,836.77
19.i	Earning per Share (EPS) (before Extraordinary Items)							
	(a) Basic (not annualised)	4.02	(0.36)	(0.51)	2.04	0.01	2.04	0.01
	(b) Diluted (not annualised)	4.02	(0.36)	(0.51)	2.04	0.01	2.04	0.01
19.ii	Earning per Share (EPS) (after Extraordinary Items)							
	(a) Basic (not annualised)	4.02	(0.36)	(0.51)	2.04	0.01	2.04	0.01
	(b) Diluted (not annualised)	4.02	(0.36)	(0.51)	2.04	0.01	2.04	0.01

PART II Information for the Quarter and Financial Year ended 31 March 2015

Sl	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year ended	Previous accounting year ended
		31 March 2015	31 December 2014	31 March 2014	31 March 2015	31 March 2014
A	Particulars of Shareholding					
1	Public Shareholding					
	- Number of shares	31,294,720	31,294,720	31,237,490	31,294,720	31,237,490
	- Percentage of Shareholding	40.56	40.56	40.49	40.56	40.49
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	18,111,400	18,111,400	18,111,400	18,111,400	18,111,400
	- Percentage of shares (as a percentage of total shareholding of promoter and promoter group)	39.49	39.49	39.44	39.49	39.44
	- Percentage of shares (as a Percentage of total share capital)	23.47	23.47	23.47	23.47	23.47
b)	Non-Encumbered					
	- Number of shares	27,753,940	27,753,940	27,811,170	27,753,940	27,811,170
	- Percentage of shares (as a Percentage of total shareholding)	60.51	60.51	60.56	60.51	60.56
	- Percentage of shares (as a Percentage of total share capital)	35.97	35.97	36.04	35.97	36.04
	Particulars	3 months ended 31 Mar 2015				
B	Investor Complaints					
	Pending at the beginning of the quarter		Nil			
	Received during the quarter		3			
	Disposed off during the quarter		3			
	Remaining unresolved at the end of the quarter		Nil			

Notes:

- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on 23 May 2015. The Statutory Auditors have expressed an unqualified audit opinion.
- The figures for previous periods have been recast and regrouped wherever necessary.
- The Company operates in only one segment, i.e., training and simulation.
- The value of orders on hand as on 31 March 2015 is around Rs 118.94 crores including AMCs of worth Rs 79.04 crores.
- During the year, the Company has sub-divided each Equity Share of face value of Rs 10/- (Rupees Ten only) as existing on the Record Date (24 November 2014) into 10 (Ten) Equity Shares of face value of Rs 1/- (Rupee One only) each fully paid-up, with effect from the Record Date. Accordingly, all shares and per share information in the financial results reflect the effect of sub-division retrospectively for the earlier reporting periods.
- Figures of last quarter and the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The Board recommended dividend of 35 paise per share (35%) on Equity Shares of face value of Rs 1/- each for the financial year 2014-15.

For and on behalf of the Board

Place: Hyderabad
Date: 23 May 2015

M Ravi Kumar
Whole Time Director
(DIN: 00089921)

STATEMENT OF ASSETS & LIABILITIES

Rs in lakhs

Sl. No.	Particulars	Consolidated Year Ended		Standalone Year Ended	
		As at 31 March 2015	As at 31 March 2014	As at 31 March 2015	As at 31 March 2014
		Audited		Audited	
A	Equity and Liabilities				
1	Shareholders' funds				
	a) Share Capital	771.60	771.60	771.60	771.60
	b) Reserves & Surplus	10,327.32	9,078.56	10,333.38	9,084.50
	Sub-total - Shareholders' funds	11,098.92	9,850.16	11,104.98	9,856.10
2	Non-Current Liabilities				
	a) Long-term borrowings	406.79	444.00	406.79	444.00
	b) Long-term Provisions	88.75	52.38	88.75	52.38
	Sub-total - Non-current liabilities	495.54	496.38	495.54	496.38
3	Current Liabilities				
	a) Short-term borrowings	3,482.42	1,247.65	3,482.42	1,247.65
	b) Trade Payables	312.50	209.45	312.50	209.34
	c) Other current liabilities	1,622.67	928.65	1,622.45	928.65
	d) Short-term Provisions	732.73	90.27	732.73	90.27
	Sub-total - Current liabilities	6,150.33	2,476.03	6,150.10	2,475.92
	TOTAL - EQUITY AND LIABILITIES	17,744.79	12,822.57	17,750.62	12,828.40
B	Assets				
1	Non-current assets				
	a) Fixed Assets				
	- Tangible assets	4,405.72	4,387.48	4,405.72	4,387.48
	- Intangible assets	328.16	492.21	328.16	492.21
	- Capital work-in-progress	31.15	103.56	31.15	103.56
	b) Non current Investments	-	-	5.00	5.00
	c) Long-term loans and advances	468.20	591.36	468.20	591.36
	Sub-total - Non-current assets	5,233.23	5,574.62	5,238.23	5,579.62
2	Current Assets				
	a) Inventories	1,501.73	984.76	1,501.73	984.76
	b) Trade receivables	6,240.22	1,145.54	6,241.18	1,146.49
	c) Cash and cash equivalents	3,763.93	4,202.42	3,763.82	4,202.30
	d) Short-term loans and advances	971.65	883.71	971.65	883.71
	e) Other current assets	34.02	31.52	34.02	31.52
	Sub-total - Current assets	12,511.56	7,247.94	12,512.39	7,248.78
	TOTAL - ASSETS	17,744.79	12,822.57	17,750.62	12,828.40