



ZEN TECHNOLOGIES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2014

PART I

₹ in lakhs except for EPS

Sl No	PARTICULARS	3 months ended			Nine months ended		Previous Year ended
		31 December 2014 (Unaudited)	30 September 2014 (Unaudited)	31 December 2013 (Unaudited)	31 December 2014 (Unaudited)	31 December 2013 (Unaudited)	31 March 2014 (Audited)
1	Income from operations						
	(a) Net Sales/Income from Operations (net of excise duty)	743.66	290.12	3,795.57	1,399.55	4,064.67	4,635.25
2	Expenses						
	(a) Cost of materials consumed	745.38	239.23	202.11	1,217.03	1,136.42	1,257.24
	(b) Changes in inventories of finished goods, work-in progress and stock-in-trade	(502.36)	(30.67)	812.48	(548.50)	(58.30)	(36.80)
	(c) Employee benefits expense	168.71	144.22	192.90	469.05	458.83	609.46
	(d) Depreciation and amortisation expense	50.17	51.72	40.62	153.02	113.76	156.96
	(e) Manufacturing expenses	38.67	34.73	84.67	106.95	133.63	158.87
	(f) R&D expenditure	313.77	284.22	388.66	928.50	1,081.33	1,485.49
	(g) Other expenses	231.78	241.26	312.15	711.57	768.48	1,098.86
	Total expenses	1,046.12	964.71	2,033.59	3,037.62	3,634.16	4,730.07
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(302.46)	(674.59)	1,761.98	(1,638.08)	430.51	(94.82)
4	Other Income	86.84	80.80	82.53	246.31	275.02	353.60
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(215.62)	(593.79)	1,844.51	(1,391.77)	705.53	258.78
6	Finance Costs	61.55	47.91	75.34	135.84	195.52	247.54
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(277.17)	(641.70)	1,769.17	(1,527.61)	510.01	11.24
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(277.17)	(641.70)	1,769.17	(1,527.61)	510.01	11.24
10	Tax expense	-	-	104.61	-	104.61	1.91
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(277.17)	(641.70)	1,664.56	(1,527.61)	405.40	9.33
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(277.17)	(641.70)	1,664.56	(1,527.61)	405.40	9.33
14	Paid-up Equity Share Capital: (Face Value ₹ 1/- each) (Refer Note 5)	771.60	771.60	771.60	771.60	771.60	771.60
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	9,843.20
16.i	Earning per Share (EPS) (before Extraordinary Items)						
	(a) Basic (not annualised)	(0.36)	(0.83)	2.16	(1.98)	0.53	0.01
	(b) Diluted (not annualised)	(0.36)	(0.83)	2.16	(1.98)	0.53	0.01
16.ii	Earning per Share (EPS) (after Extraordinary Items)						
	(a) Basic (not annualised)	(0.36)	(0.83)	2.16	(1.98)	0.53	0.01
	(b) Diluted (not annualised)	(0.36)	(0.83)	2.16	(1.98)	0.53	0.01

PART II

Information for the Quarter and Nine months ended 31 December 2014

Sl	Particulars	3 months ended			Nine months ended		Previous Year ended
		31 December 2014	30 September 2014	31 December 2013	31 December 2014	31 December 2013	31 March 2014
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of shares	31,294,720	31,237,490	31,237,490	31,294,720	31,237,490	31,237,490
	- Percentage of Shareholding	40.56	40.48	40.48	40.56	40.48	40.48
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	18,111,400	18,111,400	18,111,400	18,111,400	18,111,400	18,111,400
	- Percentage of shares(as a percentage of total shareholding of promoter and promoter group)	39.49	39.44	39.44	39.49	39.44	39.44
	- Percentage of shares(as a Percentage of total share capital of the Company)	23.47	23.47	23.47	23.47	23.47	23.47
	b) Non-Encumbered						
	- Number of shares	27,753,940	27,811,170	27,811,170	27,753,940	27,811,170	27,811,170
	- Percentage of shares(as a Percentage of total shareholding of promoter and promoter group)	60.51	60.56	60.56	60.51	60.56	60.56
	- Percentage of shares(as a Percentage of total share capital of the Company)	35.97	36.04	36.04	35.97	36.04	36.04
B	Investor Complaints						
	Pending at the beginning of the quarter					Nil	
	Received during the quarter					Nil	
	Disposed off during the quarter					Nil	
	Remaining unresolved at the end of the quarter					Nil	

Notes:

- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on 9 February 2015. Statutory Auditors have carried out 'Limited Review' of the results.
- The figures for previous periods have been recast and regrouped wherever necessary.
- The Company operates in only one segment, i.e., training and simulation.
- The Value of orders on hand as on date is around ₹ 169.83 crores including AMCs of worth ₹ 80.03 crores.
- During the quarter, the Company has sub-divided each Equity Share of face value of ₹ 10/- (Rupees Ten only) as existing on the Record Date (24 November 2014) into 10 (Ten) Equity Shares of face value of ₹ 1/- (Rupee One only) each fully paid-up, with effect from the Record Date. Accordingly, all shares and per share information in the financial results reflect the effect of sub-division retrospectively for the earlier reporting periods.

For and on behalf of the Board

Place: Hyderabad
Date: 9 February 2015

Ashok Athuri
Chairman and Managing Director
DIN: 00056050